

CURRENT REPORT

According to Law no. 24/2017 regarding issuers of financial instruments and market operations and ASF Regulation no. 5/2018

- **ADDRESSEE OF THE REPORT** : BUCHAREST STOCK EXCHANGE
ASF (Financial Supervisory Authority)
- **REPORT DATE** : 27.12.2024
- **NAME OF THE ISSUING COMPANY**: SINTEZA S.A.
- **HEADQUARTERS**: Sous. Borsului no. 35, Oradea, BIHOR county
- **TELEPHONE** : 0259456116; 0259444969, **FAX** : 0259462224
- **UNIQUE ORC REGISTRATION CODE**: 67329
- **ORDER NUMBER AT ORC**: J/05/197/1991
- **SUBSCRIBED AND PAID-UP SHARE CAPITAL**: 9916888.50 LEI
- **REGULATED MARKET ON WHICH ISSUED SECURITIES ARE TRADED** : BVB

IMPORTANT EVENT TO REPORT : signing the financing contract from the National Recovery and Resilience Plan

Sinteza SA informs shareholders and investors about the fact that on 27.12.2024 it signed a financing contract.

The object of the contract is the granting by the Ministry of Energy of non-refundable funding from the PNRR, for the implementation of the project entitled: "Establishment of a new capacity for production, testing and recycling of electrolytes used for the manufacture of industrial batteries for the storage of electricity". The contract enters into force on the date of its signing, and the duration is between the moment of entry into force and the completion of the project's sustainability period, which is 5 years, calculated from the date of commissioning of the investment.

The total value of the project is 309,267,174.51 lei (with VAT), the total eligible value is 248,072,957.25 lei without VAT, of which:

- the maximum non-refundable eligible value (requested state aid value) is 124,036,478.63 lei (without VAT)

- the eligible amount of expenses covered by the beneficiary's own contribution is 124,036,478.62 lei (without VAT)

The ineligible amount of expenses covered by the beneficiary's own contribution is 11,913,677.74 lei, and the value of VAT is 49,280,539.52 lei .

CEO,
Gelu Stan